



PRESS RELEASE

For immediate release

Panthera Dental is accelerating its growth through investments by TVM Life Science Ventures VII and Emerillon Capital

QUEBEC CITY, CANADA – Octobre 3rd, 2017 – Panthera Dental announced today its partnership with TVM Life Science Ventures VII and Emerillon Capital venture capitals in order to support its export activities.

With this financial assistance, Panthera Dental will be able to pursue its international expansion and continue to be a leader in its field. Ever since its creation, Panthera Dental has been growing with accelerating speed thanks to its innovating products in the fields of dental implantology and sleep disordered breathing. Panthera Dental is now proud to be associated with two partners of excellent reputation, in addition to Capital Croissance PME, in order to promote its commercial expansion and offer its custom products to a larger number of people.

"I am proud to partner with world-class venture capital funds to ensure that Panthera Dental will become a major player in its field. Those investments enable us to consolidate our physical establishment in the United States and in Europe while also allowing us to keep up with the rapid growth of our export, which we have been experiencing now for several years." - Gabriel Robichaud, CEO

"Panthera Dental commercialises innovative products targeting wide-ranging international markets. Our investment will position Panthera Dental as a world leader and concurrently keep its corporate roots in the province of Quebec. Panthera Dental will benefit from TVM Life Science Ventures VII's European and North-American network to facilitate its market access abroad." - Dr. Luc Marengere, Senior Partner, TVM Life Science Ventures VII.

"We are enthusiastically partnering with Gabriel Robichaud and his team at Panthera Dental, a manufacturer recognized for the excellence of its products. Our investment will enable the company to accelerate its growth, mainly abroad, by drawing in part on the network of CIC Capital, Emerillon Capital's lead sponsor." - Pierre Cantin, Senior Investment Director, CIC Capital, on behalf of Emerillon Capital.



Panthera Dental will establish a subsidiary in the United States as well as in Europe and will increase its production capabilities in the months to come to better meet demand in those regions. Given the company's success and the loyalty demonstrated by its current customers, emphasis will be placed on the training of all health professionals of the field in order to better promote its unrivaled quality products.

About Panthera Dental

Panthera Dental is a world leader in CAD/CAM prosthetic implant solutions and dental sleep appliances. We are known for designing, developing, manufacturing and marketing high-level dental restoration solutions, mandibular advancement devices, and related products using superior quality materials and an advanced CAD/CAM process.

About Emerillon Capital

Based in Montreal, Emerillon Capital is a venture capital fund investing and supporting companies with strong technological expertise, from the commercial start-up to the expansion stage, and positioned in promising sectors with strong potential for growth. Emerillon Capital invests primarily in Canada. Through its general partner's network, CIC Capital (a Canadian subsidiary of CM-CIC Investissement), Emerillon Capital offers its entrepreneurs perspectives towards Europe in order to help them carry out their development projects. For more information, visit www.emerilloncapital.com

About TVM Capital Life Science

TVM Capital Life Science is providing venture capital to the international pharmaceutical, biopharmaceutical and medical technology industries with more than 30-years of transatlantic investment track record and more than US\$1.4bn raised and under management. With its advisory, corporate finance and investment teams located in Montreal and Munich, the TVM Capital Life Science team provides investors, as well as entrepreneurs and innovation-seeking biopharmaceutical companies, access to global life science innovation and provides paths for successful tech transfer and commercialization for the benefit of patients and investors alike. The TVM Capital Life Science international team looks back on more than 130 investments and over 90 exits, including more than 45 initial public offerings on all major U.S. and European stock exchanges. The team has gained unrivalled international investment and business development experience with their track record of dedicated board work, significant contribution to global networks in the world of life science research and product development, and a direct knowledge of the local markets. More information: www.tvm-lifescience.com



About Capital croissance PME

Capital croissance PME (CCPME) is an investment fund capitalized in equal parts by Capital régional et coopératif Desjardins and the Caisse de dépôt et placement du Québec. CCPME is committed to providing Quebec SMEs with patient capital to support them in their expansion, R&D, business acquisition, and productivity optimization projects. Our specific focus is the economic development of companies located in all regions of Quebec. We also strive to promote business succession strategies that keep SME ownership in Quebec. www.capitalcroissancepme.com

Contacts:

Panthera Dental Inc.
Gabriel Robichaud
info@pantheradental.com
+1 418 527-0388

TVM Capital Life Science
Dr. Luc Marengere
marengere@tvm-capital.com
+1 514 995-3421

Emerillon Capital
Pierre Cantin
+1 514 281-4391
pierre.cantin@cmcic-investment.com